

Transfer to KiwiSaver form

B07



Use this form and statutory declaration to transfer your LGIAsuper benefit to your KiwiSaver account.

If you are a pension or defined benefit member you will need to convert your account to an Accumulation account before you can request a transfer to a KiwiSaver account. You can only transfer your LGIAsuper benefit to a KiwiSaver account if you are a permanent resident of New Zealand. This means you no longer work for Queensland local government or an associated employer.

Personal details LGIAsuper respects your privacy. All personal information collected is protected in line with LGIAsuper's Privacy policy.

Surname	Given name/s	Member number	
Residential address			
Suburb	State	Postcode	Country
Postal address (if the same as street address type 'as above')			
Suburb	State	Postcode	Country
Telephone (b/h)	Date of birth / /	Tax file number	
Email address		IRD number	

Transfer instructions

Before your transfer can be processed, you must:

- complete the New Zealand statutory declaration attached to this form stating you have permanently moved to New Zealand. Alternatively you can provide a completed and appropriately witnessed Commonwealth of Australia Statutory declaration. For a list of authorised Commonwealth of Australia Statutory declaration witnesses go to ag.gov.au/Publications/Pages/Statutorydeclarationsignatorylist.aspx.
- provide documentation showing your residence at an address in New Zealand (such as a utilities bill, driver's licence or government notice)
- provide documentation showing your KiwiSaver provider will accept a transfer from LGIAsuper.

1 Transfer my benefit to a KiwiSaver account

I request that LGIAsuper transfer my full benefit to my KiwiSaver account.

Note: You can only elect to make a full transfer of your LGIAsuper benefit to your KiwiSaver account. We cannot accept partial transfers.



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LGIAsuper ABN 23 053 121 564



2 Details of KiwiSaver provider

Name of KiwiSaver provider		KiwiSaver registration number	
Provider's address		KiwiSaver registration number	
Suburb	State	City/town	Postcode
Provider's telephone number		KiwiSaver account number	

Declaration

By signing this *Transfer to KiwiSaver form* I am making the following statements:

- I declare I am a permanent resident of New Zealand.
- I certify that the information completed on this form is true and correct and I have read the Important information section on this form.
- I am aware my benefit cannot be transferred from LGIAsuper until I meet all requirements outlined in this form.
- I have an existing KiwiSaver account.
- My KiwiSaver provider has confirmed they can accept this transfer.
- I confirm I have completed all relevant sections of this form in full.
- I am aware I can contact LGIAsuper for more information before completing this form.

Signature	Date / /
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Checklist

Before returning this form and the attached statutory declaration to LGIAsuper, please check you have:

- completed all fields on this form
- completed the attached statutory declaration stating you have permanently moved to New Zealand
- provided documentation showing your residence at an address in New Zealand
- provided documentation showing your KiwiSaver provider will accept a transfer from LGIAsuper

Important information

1. You must transfer your total benefit

You can only transfer your full benefit from LGIAsuper into a KiwiSaver account. Partial transfers won't be accepted.

2. No tax on your transfer

Your benefit will not be taxed upon transfer to your KiwiSaver account.

3. Transferring from a KiwiSaver account into an LGIAsuper account

LGIAsuper will not accept transfers from KiwiSaver accounts. We can only transfer your total benefit from LGIAsuper into a KiwiSaver account.

4. Benefit transfer policy

Once all requirements have been met LGIAsuper must transfer your benefit within 30 days. In normal circumstances, your benefit will usually be transferred within 3 to 7 working days, but incomplete or missing documentation may cause delays in processing your request.

Transferring all your money out of LGIAsuper to any other fund means closing your account with us and losing your LGIAsuper membership and all the benefits that come with it including the cancellation of any insurance cover you have attached to your account. You can re-join LGIAsuper at any time.

5. Currency conversion

When transferring your benefit to a KiwiSaver account, LGIAsuper will not convert Australian dollars to New Zealand dollars before processing the transfer. We will only draft cheques or make EFT payments in Australian dollars so the receiving KiwiSaver provider will convert the currency. This means you may incur fees for the currency conversion (these fees would be charged by your KiwiSaver provider).

6. Personal information

All personal information collected via this form is protected by the Australian Privacy Principles and LGIAsuper's *Privacy policy* available from LGIAsuper's office or on our website lgiasuper.com.au.

New Zealand Statutory declaration: KiwiSaver

Oaths and Declarations Act 1957

KSSD

Please complete this statutory declaration if you are a member and wish to transfer your LGIASuper benefit to your KiwiSaver account.

1. Insert the name, address and occupation of person making the declaration	I, ¹ <hr/> <hr/>
2. Set out matter declared to in numbered paragraphs	make the following declaration under the <i>Oaths and Declarations Act 1957</i> : <ul style="list-style-type: none">• I have now permanently emigrated to New Zealand and consent to the payment of my whole balance to my KiwiSaver account.• All information provided in or with this application is true and correct.• I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.• I understand if I deliberately make a false statement in this statutory declaration I could be charged with an offence and sentenced in court.
3. Signature of person making the declaration	³ <hr/>
4. Place	Declared at ⁴ <hr/>
5. Day	on ⁵ <hr/>
6. Month and year	of ⁶ <hr/>
7. Signature of person before whom the declaration is made (see over)	Before me, ⁷ <hr/>
8. Full name, qualification and address of person before whom the declaration is made (in printed letters)	⁸ <hr/> <hr/> <hr/>

A statutory declaration under the *Oaths and Declarations Act 1957* may be made before:

- a person enrolled as a barrister and solicitor of the High Court
- a Justice of the Peace
- a notary public

For a full list of people authorised to witness a statutory declaration under the *Oaths and Declarations Act 1957* go to legislation.govt.nz/act/public/1957/0088/latest/DLM314584.html