

Pension update form

P04



Please download, complete and email this form back to update your pension details. Please ensure this form is received by 20th of the month for any payment changes to take effect that month.

Personal details LGIAsuper respects your privacy. All personal information collected is protected in line with LGIAsuper's Privacy policy.

Account number		Member number (if you are already an LGIAsuper member)	
Surname	Given name/s	Title	
Residential address			
Suburb/town		State	Postcode
Postal address (if the same as street address write 'as above')		Suburb/town	State
Telephone (Home)		Mobile	Date of birth / /
Personal email		Tax file number	

1 Verify your identity

If you are changing your bank details, you will need to verify your identity by choosing **option A or B**:

Option A

Electronic method

Please provide your details of your driver's licence or passport below:

I authorise LGIAsuper to use information held by a credit reporting agency to assist in verifying my identity online. **I understand this is not a credit check and will not be stored on my credit file.** I confirm I have read the *Proof of Identity requirements info sheet* available on the LGIAsuper website lgiasuper.com.au.

Driver's licence number	State of issue
Passport number	Family name at birth
Place of birth (as shown on passport)	Country of birth

Option B

Paper method

You must provide original certified proof of identification. Please read the *Important information* section below.

T 1800 444 396 E benefits@lgiasuper.com.au GPO Box 264
W lgiasuper.com.au Brisbane Qld 4001

LGIAsuper Trustee (ABN 94 085 088 484, AFS Licence No. 230511) as trustee for LGIAsuper ABN 23 053 121 564


LGIAsuper
Let's Grow

Please complete only the sections on this page that are relevant to you.

2 Change my pension payment amount

I would like this amount each payment date, to apply from the next payment date (select one).

Minimum Maximum (TTR only)

OR Specified gross amount of:

e.g. if you nominate \$500 and select monthly below you will be paid \$500 per month.

\$ _____ per payment

3 Update my pension payment frequency

Please tick one of the following boxes. Note: all payments are made on the 28th of the month, excluding fortnightly.

Fortnightly

Monthly

Yearly: _____

Quarterly Aug/Nov/Feb/May

Half yearly Aug/Feb

Please advise month above.

Quarterly Sep/Dec/Mar/Jun

Half yearly Nov/May

4 Update my bank account details

It is your responsibility to ensure your bank details are correct and that you are the holder of the account.

Payments cannot be made to third parties or non-Australian bank accounts.

You must provide us with sufficient information to verify your identity to change your bank details with LGIASuper. Please complete section 1 and also provide a copy of the portion of your bank statement that shows your full name and account details (your balance and transaction details are not required).

BSB number

Account number

Account name

5 Update my Transition to Retirement Pension to a Pension account

Complete this section if you have a Transition to Retirement (TTR) Pension account and would like your account to become a Pension account.

I declare that I have permanently retired or have ceased an employment arrangement after age 60.

6 Member declaration

See Preservation age table in the *Important information* section below.

- I am over preservation age and **have** permanently retired from the workforce
- I am over preservation age and **have not** permanently retired from the workforce
- I have ceased an employment arrangement after age 60

Member signature

Date

→ Upload the form to us at lgiasuper.com.au/contact. The most secure way to send us a scanned copy of a completed form is to upload it at lgiasuper.com.au/contact, where you can enter your details and attach your file. This secure upload option is preferred;

OR

Email documents to benefits@lgiasuper.com.au.

OR

Post your original completed form to **LGIAsuper**: GPO Box 264, Brisbane, QLD 4001

7 Privacy

LGIAsuper respects your privacy. All personal information collected on this form is protected in line with LGIAsuper's Privacy Policy. To find out more about how we collect and manage your personal information, please refer to our Privacy Policy on our website or call us on **1800 444 396**.

Important information

1. Permanent retirement

You can access your superannuation benefit if you have permanently retired from the workforce after reaching your preservation age (see table below). Permanently retired from the workforce means you have stopped working and will not be gainfully employed for 10 hours or more each week.

2. Preservation age table

Date of birth	Preservation age
Before 1 July 1960	55
1 July 1960 – 30 June 1961	56
1 July 1961 – 30 June 1962	57
1 July 1962 – 30 June 1963	58
1 July 1963 – 30 June 1964	59
After 30 June 1964	60

3. Proof of identification requirements

If you are updating your bank account details we need you to provide us with sufficient information to verify your identity electronically or send us an original certified copy of your **current driver's licence** OR **passport**.

For full details on which documents you can provide, and for a list on who can certify your documents, view the *Proof of identity requirements info sheet* available from lgiasuper.com.au or call us and we will mail you a copy.

4. Personal information

All personal information collected via this form is protected in line with LGIAsuper's *Privacy policy* available from the LGIAsuper office or visit lgiasuper.com.au.