

Investment switch form

M09



You can switch investment options quickly and easily using Member online. Simply log in and click Investments – Overview – Change investments. Alternatively, you can follow the instructions below.

Please download, complete and email this form back if you want to switch your existing balance and/or your future contributions to a different investment option/s.

Personal details LGIAsuper respects your privacy. All personal information collected is protected in line with LGIAsuper's Privacy policy.

Surname	Given name/s	Title	Member number	Account number
Residential address				
Suburb/town			State	Postcode
Postal address (Write 'as above' if same as residential)		Suburb/town	State	Postcode
Telephone (b/h)	Email address	Date of birth / /	Tax file number	

Important information

1. Investment option/s

You can switch investment options as many times as you like each financial year without cost. If you do not indicate a change to your investment options in the table on the next page for either your current balance or future contributions we will take that to mean that you wish to continue with your preference we currently have recorded. If you have not previously indicated a preference, your balance or contributions are invested in the LGIAsuper MySuper Lifecycle option, and will remain invested in that option unless you indicate to change it on this form.

2. Effective switch date

If a valid *Investment switch form M09* is received by LGIAsuper before 5pm on a business day it will take effect on the next business day after the day it is received. For example, a form submitted on Monday before 5pm will take effect on Tuesday. A business day is defined as a day between Monday and Friday which is not an Australian national public holiday. Only one investment switch will be accepted for an account on any given day. See the *Investment choice guide* for more details.

Please proceed to make your investment switch over the page.

Did you know?

You can switch investments, check your account balance and more online.



Visit memberonline.lgiasuper.com.au/login



03/18

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LGIAsuper
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1 What would you like to do?

Tick the box and indicate your choice/s below. If you wish to change your investment option/s for **BOTH your existing balance and future contributions complete both columns**. If not, complete only the column that applies to you.

IMPORTANT: Percentages must total 100%.

I wish to change investment option/s:

<input type="checkbox"/> Transfer my existing balance to: Write your chosen percentages below.	<input type="checkbox"/> Add my future contributions to: Write your chosen percentages below.
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MySuper option	Percentage
LGIAsuper MySuper Lifecycle*	%
Ready-made options	
Aggressive	%
Diversified Growth	%
Balanced	%
Stable	%
Defensive	%
Socially responsible options	
SR Balanced	%
SR Australian Shares	%
Single asset class options	
Australian Shares	%
International Shares	%
Property	%
Diversified Fixed Interest	%
Cash	%
Total	100%

*The Accumulation account attached to your LGIAsuper Defined Benefit account cannot be invested in the LGIAsuper MySuper Lifecycle option.

If you do not indicate an investment preference here for future contributions, they will be invested according to your existing option/s for future contributions. Your contributions tax and insurance premiums will be deducted proportionately from these options.

2 Member declaration

I understand my switch will take effect on the next business day after submitting a valid *Investment switch form M09* if it is received on a business day before 5pm. I am aware there are rules about cancelling my request.

I am aware that if required, I can contact LGIAsuper for more information before completing this form.

Member signature	Date / /
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