

Asteron Traditional Capital Guaranteed Fund Continued Investment form

OM14



right by your side

Use this form to transfer an investment in the Asteron Traditional Capital Guaranteed Fund between eligible Brighter Super Optimiser and/or Asteron super accounts.

Eligible accounts are detailed in the *Important Information* at the end of the form.

The Asteron Traditional Capital Guaranteed Fund is closed to new members. Members who hold an investment in the Asteron Traditional Capital Guaranteed Fund are able to add to that investment and/or move the investment between Brighter Super Optimiser and Asteron super accounts.

You must attach this form to a rollover request or an application form for the account you want to move this investment to.

Personal Details Brighter Super respects your privacy. All personal information collected is protected in line with Brighter Super's Privacy Policy.

Member number	Account number	Given name/s	
Surname			Date of birth / /
Email	Phone number		
Residential address			
Suburb/town	State	Postcode	
Postal address (if different to above)	State	Postcode	

1 Your Asteron Traditional Capital Guaranteed Fund investment(s)

Where is the Asteron Traditional Capital Guaranteed Fund investment you want to move?

Account number: _____

Product name: _____

Where do you want to move part or all of this Asteron Traditional Capital Guaranteed Fund investment to?

- Please move part or all of this Asteron Traditional Capital Guaranteed Fund investment to a new account; or
- Please move part or all of this Asteron Traditional Capital Guaranteed Fund investment to the below account details:

Account number: _____

Product name: _____

2 Transfer amount

How much do you want to transfer from this investment?

I would like to transfer the partial amount of: \$, ,

I would like to transfer the full amount.

Please note: If you transfer the full amount from your existing account, you will not be able to make additional investments in the Asteron Traditional Capital Guaranteed Fund investment in that account. You must retain an investment in the Asteron Traditional Capital Guaranteed Fund in the account to be able to make additional investments in the Asteron Traditional Capital Guaranteed Fund investment to that account in the future.

Please tick (✓) the appropriate option below:

I have attached an application for the new account and a rollover request to move funds to the new account; or

I have attached a rollover request to move funds to my existing account as nominated above.

3 Additional investments

If you are contributing additional amounts to be invested in the Asteron Traditional Capital Guaranteed Fund, please specify the additional amount to be invested. This will be in addition to the amount you have nominated to transfer above.

Additional investment amount: \$, ,

Please note: You must complete and return this form **before** you make the additional investment.

4 Member Declaration

I Declare that:

- I request Brighter Super transfer my Asteron Traditional Capital Guaranteed Fund investment between my eligible accounts, as nominated in Section 1.
- I understand Brighter Super will not accept my application if it is not fully complete, does not have attached the required form or nominates an account not eligible to hold or transfer an Asteron Traditional Capital Guaranteed Fund investment.
- I understand that if I transfer my total investment in the Asteron Traditional Capital Guaranteed Fund to my new account, I may not be eligible to make new or additional investments in the Asteron Traditional Capital Guaranteed Fund in that account in the future.
- I have read and understand the investment information about the Asteron Traditional Capital Guaranteed Fund investment contained in the *Optimiser Investment choice guide*.
- I am aware that if required, I can contact Brighter Super for more information before completing this form.

Signature

Date signed

/ /

Please sign in blue or black pen - Brighter Super does not accept digital signatures on this form.

5 Power of Attorney Signature

Complete this section if you are signing this form on behalf of the member in your capacity as the member's attorney.

By signing this form you are declaring that:

- you are nominated as an attorney on the member's Power of Attorney document and are authorised to act on the member's behalf for financial matters; and
- to the best of your knowledge and belief, your appointment under the Power of Attorney document has not been revoked or otherwise withdrawn.

If more than one attorney has been appointed, all attorneys will need to print their name, sign and date the form unless authorised to act severally.

Please sign on the following page

Attorney 1	Signature	Date signed / /
Attorney 2	Signature	Date signed / /
Attorney 3	Signature	Date signed / /
Attorney 4	Signature	Date signed / /

Please sign in blue or black pen - Brighter Super does not accept digital signatures on this form.

Please (✓) one of the options below:

- I have attached valid Power of Attorney documentation.
- I have previously supplied a valid Power of Attorney document to Brighter Super.

Important information

Only the following accounts are eligible to hold or transfer investments in the Asteron Traditional Capital Guaranteed Fund:

- Brighter Super Optimiser Accumulation
- Brighter Super Optimiser Pension
- Brighter Super Term Allocated Pension (formerly SunCorp Brighter Super Term Allocated Pension)
- Asteron Life Superannuation Bonds, Lifesavers, Whole of Life and Endowment

Please note: Withdrawals may be subject to product restrictions. Please call us for more information.

Now you have completed this form and signed the declaration, please send it to us by:

Preferred Method

Website (Secure file upload)
brightersuper.com.au/contact-us

Alternative Options

Email (scanned copy)
membership@brightersuper.com.au

Post Brighter Super
GPO Box 264
Brisbane Qld 4001

