

# Transfer to Brighter Super

## M03



right by your side

Consolidate your funds quickly and easily online. Simply log in to your Member Online account and click Add to my super – Find my super.

Alternatively, complete this form to transfer your super from another fund to Brighter Super. You will need to complete a separate form for each fund.

### Personal Details Brighter Super respects your privacy. All personal information collected is protected in line with Brighter Super's Privacy policy.

Member number	Title	Given name/s		
Surname		Date of birth		/ /
Email		Phone number		
Residential address				
Suburb/town		State	Postcode	
Postal address (if different to above)		State	Postcode	Tax file number (TFN) <sup>1</sup>

<sup>1</sup> For more information on providing your TFN please read the Important information located on page 2.

## 1 Transfer money from my other super fund

Please select (✓) the appropriate option below:

- I would like to close my other account and transfer the full benefit to Brighter Super.
- I would like to transfer the partial amount of: \$

### Other fund details (Transferring fund)

Fund name	Member number	
Unique Superannuation Identifier (USI)	ABN	
Full name listed with other fund (if different to above)		
Address listed with other fund (if different to above)		
Suburb/town	State	Postcode

To transfer your benefit to Brighter Super you must complete this section in full.

## 2 Transfer money from my SMSF

Please complete this section if you want to transfer funds from your Self Managed Super Fund (SMSF) into your Brighter Super account.

The details provided below must be an **exact match to the full SMSF details registered with the Australian Taxation Office (ATO)**. We will be unable to process your transfer request if the details you have provided do not match the details registered with the ATO.

To avoid potential delays you can confirm the membership details of your SMSF (address, fund name, ESA, ABN etc) by calling the ATO or accessing the Australian Business Register online (available to SMSFs registered for online services).

Please select (✓) the appropriate option below:

I would like to close my SMSF and transfer the full benefit to Brighter Super.

I would like to transfer the partial amount of: \$ ,,

### Other fund details

SMSF Fund name (case sensitive)

Member number

Australian Business Number (ABN)<sup>2</sup>

Electronic Service Address (ESA)

Fund address

To minimise the chance of delays in processing your transfer please ensure you have provided the correct details above and tick (✓) the following declarations to confirm.

I have checked the above details and confirm they are an **exact** match to the details held by the ATO. I understand failure to provide matching details will result in my transfer request being delayed.

## 3 Transfer funds between my Brighter Super accounts

Please complete this section if you would like to transfer funds between your Brighter Super Accumulation accounts. Any benefits transferred will be invested as per the future contributions investment strategy.

Please select (✓) the appropriate option below:

I would like to close account \_\_\_\_\_ and transfer the full benefit into my Brighter Super account nominated below.

I would like to transfer the partial amount of: \$ ,, from account \_\_\_\_\_ into my Brighter Super account nominated below.

Please transfer the funds into account: \_\_\_\_\_

## Important information

### Tax file number

Under the *Superannuation Industry (Supervision) Act 1993*, Brighter Super is authorised to collect your TFN, which will only be used for lawful purposes. These purposes may change in the future as a result of legislative change. Brighter Super may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

### 3

## Declaration

By signing this form I am making the following statements:

- I declare that I have fully read this form and the information completed is true and correct.
- I am aware I must provide certified proof of identification to Brighter Super if I have not already given my TFN and do not provide it on this form.
- I consent to my tax file number being disclosed for the purpose of consolidating my account.
- I am aware that I must post or email this form to Brighter Super in order for my transfer to be processed.
- I am aware that I may ask the trustee of my old superannuation fund for all the information I need to understand my benefit entitlements in that fund (including information on exit, transfer, withdrawal and other fees, insurance, investment options and the effect of a transfer on those benefit entitlements) AND I do not require any further information and authorise the transfer of my super from another fund to Brighter Super.
- I am aware of and authorise the deduction of transfer/exit/withdrawal fees by my old fund (if any) and any tax payable from the benefits transferred (subject to legislative restrictions).
- I discharge the trustee of my old superannuation fund from any further liability in respect of the benefits paid and transferred to Brighter Super.
- Brighter Super is acting on my behalf on this transfer and I consent to them holding my personal information relevant to the transfer.

From 1 July 1995, the Board elected that the Local Government Superannuation Scheme (Brighter Super) be registered as a "Regulated Fund" under Superannuation Industry Supervision (SIS) legislation. The Board believes Brighter Super has complied with the SIS provisions since that date.

**Signature**

**Date signed**

/ /

Please sign in blue or black pen - Brighter Super does not accept digital signatures on this form.

**Now you have completed this form and signed the declaration, please send it to us by:**

**Email** (scanned copy)  
membership@brightersuper.com.au

**Post** Brighter Super  
GPO Box 264  
Brisbane Qld 4001

